INVESTOR APPLICATION FORM

Offer Opens
14 September 2026

Offer Closes
13 October 2026

LEAD ISSUING HOUSE
Vetiva Advisory Services Limited
RC 1804609

JOINT ISSUING HOUSES

FirstCap Limited
RC 446599

Stanbic IBTC Capital Limited
RC 1031358

Chapel Hill Denham Advisory Limited
RC 1381308

Absa Capital Markets Nigeria Limited
RC 1383925

Afrinvest Capital Limited
RC 1706693

CardinalStone Partners Limited
RC 739441

Comercio Partners Capital Limited
RC 1376952

Cordros Advisory Services Limited
RC 1583596

Coronation Merchant Bank Limited
RC 207138

Cowry Asset Management Limited
RC 617327

Ecobank Development Company Limited
RC 440370

FCMB Capital Markets Limited
RC 446561

Finmal Finance Services Limited
RC 105859

First Ally Advisory Limited
RC 1833044

FSDH Capital Limited
RC 276208

Futureview Financial Services Limited
RC 217005

Greenwich Capital Markets Limited
RC 8487395

Meristem Capital Limited
RC 1297664

Quantum Zenith Capital & Investments Limited
RC 639491

Quest Merchant Bank Limited
RC 264978

Rand Merchant Bank Nigeria Limited
RC 1031371

Renaissance Securities (Nigeria) Limited
RC 689573

SCM Capital Limited
RC 499243

Tiddo Securities Limited
RC 155716

United Capital Plc
RC 444999

Offer for Subscription of up to 4,100,000,000 Ordinary Shares of US$0.000013 each

at ₦525.00 per Offer Share

PAYABLE IN FULL ON APPLICATION

THIS INVESTOR APPLICATION FORM IS INTENDED SOLELY FOR USE BY QUALIFIED INVESTORS, AS DEFINED IN THE PROSPECTUS, AND ELIGIBLE AFRICAN INVESTORS EXPRESSLY PERMITTED TO DO SO BY THE RELEVANT FINANCIAL INTERMEDIARY. APPLICATIONS MADE THROUGH THIS INVESTOR APPLICATION FORM MUST BE FOR A MINIMUM SUBSCRIPTION OF 50,000 OFFER SHARES. APPLICATIONS BELOW THIS THRESHOLD MAY BE REJECTED

Applications must be in accordance with the instructions set out in the Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance. By signing, completing and submitting this Application Form, you are indicating your legally binding acceptance of the issuer's invitation to subscribe under the Offer, at the Offer Price, for the number of Offer Shares set out in the relevant section of the Application Form, on the terms set out in the Prospectus and this Application Form, You are required to pay for your Offer Shares in full at the time of the Application.

	ALL SECTIONS OF THIS FORM MUST BE COMPLETED (AS APPLICABLE)
QUALIFIED INVESTOR (PLEASE TICK ☑)	
	HIGH NET WORTH INVESTOR
	BANK
	FUND MANAGER
	PENSION FUND ADMINISTRATOR
	INSURANCE COMPANY
	INVESTMENT / UNIT TRUST
	MULTILATERAL AND BILATERAL INSTITUTION
	PRIVATE EQUITY FUND / HEDGE FUND
	MARKET MAKER
	STAFF SCHEME
	TRUSTEE /CUSTODIAN
	STOCKBROKING FIRM
	OTHER (PLEASE SPECIFY)
	ELIGIBLE AFRICAN INVESTOR (PLEASE TICK ☑)

	PLEASE COMPLETE IN BLOCK LETTERS	
	DATE (DD/MM/YYYY)	**CONTROL NO. (FOR REGISTRARS USE ONLY)**
	D D / M M / Y Y Y Y	

	DECLARATIONS (PLEASE TICK☑)
	I/We declare that I/we have read the Prospectus, issued by the Issuing Houses on behalf Dangote Petroleum Refinery and Petrochemicals Free Zone Enterprise
	I/We agree to be bound by the terms and conditions of the Offer
	I/We note that allotment will only be made electronically to the CSCS accounts of allottees
	I/We note that the Issuer and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
	I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus
	In the event of oversubscription, Offer Shares may be allotted on a scaled-back basis in accordance with the Basis of Allotment approved by the SEC

PLEASE COMPLETE IN BLOCK LETTERS

GUIDE TO PARTICIPATION (FOR ILLUSTRATIVE PURPOSES ONLY)

INVESTOR APPLICATION FORM[1]

MINIMUM NUMBER OF SHARES	NAIRA AMOUNT PAYABLE
10 MINIMUM	₦5,250.00
SUBSEQUENT MULTIPLES OF 10	₦5,250.00

PARTICIPATION DETAILS

AMOUNT PAYABLE:

IN FIGURES ₦

IN WORDS

NUMBER OF SHARES APPLIED FOR

INVESTOR DETAILS (INDIVIDUAL / CORPORATE / JOINT)

TITLE MR MRS MISS OTHERS (PLEASE SPECIFY)

SURNAME / CORPORATE NAME (AS REFLECTED ON CSCS STATEMENT)

FIRST NAME (FOR INDIVIDUALS ONLY) OTHER NAMES (FOR INDIVIDUALS ONLY) LOCAL GOVERNMENT AREA OF ORIGIN

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT

CITY/TOWN STATE COUNTRY

PHONE NUMBER TAX IDENTIFICATION NUMBER DATE OF BIRTH (INDIVIDUALS ONLY) D D / M M / Y Y Y Y

E-MAIL ADDRESS MOTHER'S MAIDEN NAME (INDIVIDUALS ONLY)

NAME AND PHONE NUMBER OF NEXT OF KIN (FOR INDIVIDUAL APPLICANTS ONLY) / CONTACT PERSON (CORPORATE ONLY)

CHN NUMBER (CLEARING HOUSE NUMBER) C CSCS NUMBER

NAME OF YOUR STOCKBROKER

PINEFIELDS INVESTMENT SERVICES LTD

MEMBER CODE P I N E

JOINT APPLICANT DETAILS

TITLE MR MRS MISS OTHERS (PLEASE SPECIFY)

SURNAME

FIRST NAME OTHER NAMES

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT

PHONE NUMBER DATE OF BIRTH

NAIRA BANK ACCOUNT DETAILS (FOR E-PAYMENTS)

BANK NAME

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ACCOUNT NUMBER		RC. NO (CORPORATE APPLICANT)	
BRANCH		CITY/STATE	
BVN		2ND BVN (CORPORATE APPLICANT)	

SIGNATURE (OR THUMBPRINT)	2ND SIGNATURE (CORPORATE/JOINT)	SEAL & RC. NO. (CORPORATE APPLICANT)
NAME:	NAME:	
DESIGNATION:	DESIGNATION:	RC
STAMP OF ISSUING HOUSE OR RECEIVING AGENT OR FINANCIAL INTERMEDIARY		**CORONATION REGISTRARS LIMITED** Plot 009, Amodu Ojikutu Street Victoria Island Lagos

PAYMENT INSTRUCTIONS
The subscription currency for the Offer is Nigerian Naira (₦). **Mode of Payment** Payments can be made through physical payment instruments or by electronic transfer in favor of any one of the Receiving Agents listed on pages 190 to 191 of this Prospectus. Applicants are required to pay for the Offer Shares in full at the time of the Application, All Applications shall be considered final and there shall be no right of withdrawal.

Investor Application Form

Dangote Petroleum Refinery and Petrochemicals FZE